Fiduciary Roundtable Discussion

“How to Simplify your 401(k) Fiduciary Role”

March 11, 2010
11:30 AM – 1:00 PM

Securus Group, Inc.
Training Room
Lunch Included

Talk with the experts...

Ryan Neff
President, Securus
Wealth Management

Lawain McNeil
Wealth Management
Firm Owner

Mark Klein
ERISA Lawyer

Melissa Truitt
Securus
ERISA Bond Expert

- ✓ **Do you know your fiduciary duties as a plan sponsor?**
- ✓ **Do you understand ALL of your fees?**
- ✓ **Learn how you CAN delegate your fiduciary responsibilities.**
- ✓ **What does 404(c) really mean?**
- ✓ **Have you had a fiduciary review and analysis?**

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Fiduciary Roundtable Discussion…

In today's difficult world of compliance and fiduciary standards, it does not come as a surprise that 401K plan sponsors and planners are under extreme pressure. As plan sponsors strive for due diligence on plans and investment options, it does not have to be complicated or confusing. In this roundtable, we address the simplification of the 401k fiduciary roles, without compromising the integrity of the process, as well as reducing plan sponsor costs.

Agenda

11:30 AM —1:00 Lunch/Meet & Greet and Discussion

Location:

Securus Group, Inc.
454 New Holland Avenue
Lancaster, PA 1 602
1-800-582-9100

Please call or e-mail for directions

Please RSVP by March 8 to Sheri Pettoni at spettoni@securusgroup.com or 1-800-582-9100

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